

STERLING

TRUST & DIRECTORS

NEW INCORPORATION APPLICATION FORM (CORPORATE)

Sterling does not provide legal or tax advice and nothing herein shall be construed as such. Accordingly you are strongly advised to take appropriate professional advice before incorporating a Cayman company

1.0

ACCOUNT INFORMATION

Name of Applicant

Address

City

Zip/Postal Code

Country

Address for mailing (if different than above)

City

Zip/Postal Code

Country

Telephone

Email

2.0

PURPOSE AND NATURE OF BUSINESS (ALSO PROVIDE PROPOSED OPERATIONAL STRUCTURE CHART)

3.0

SOURCE OF WEALTH

4.0

NAME OF COMPANY ("LTD" or "Limited" must appear in name for the Company)

Alternative names (if first choice not available)

(1)

(2)

5.0

COMPANY INFORMATION

(1) Authorised capital US\$ or other currency

(maximum US\$50,000.00 or equivalent for minimum registration fee).

Par Value for each share

(US\$1.00 each is suggested)

Number of Shares to be issued on incorporation

Issue price

(2) Type of company

Exempted

Ordinary

SPC

Other

Incorporation Priority

Express (same day - additional cost will be incurred)

Regular (2-3 days)

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Copy this page and complete if more space is required.

6.0

DETAILS OF REGISTERED SHAREHOLDERS

Name	Occupation	No. of shares to be issued	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name	Occupation	No. of shares to be issued	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

7.0

DETAILS OF BENEFICIAL OWNERS

Name	Occupation		
<input type="text"/>	<input type="text"/>		
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name	Occupation		
<input type="text"/>	<input type="text"/>		
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

8.0

DETAILS OF DIRECTORS

Name	Occupation		
<input type="text"/>	<input type="text"/>		
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name	Occupation		
<input type="text"/>	<input type="text"/>		
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

9.0

DETAILS OF OFFICERS

Name	Occupation	Office held	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name	Occupation	Office held	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Address	City	Zip/Postal Code	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

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10.0 PLEASE CHECK THE FOLLOWING BOXES:

Sterling Trust (Cayman) Limited is requested to act as Secretary.

_____ is to be appointed Secretary/Assistant Secretary.

Note: if appointing an assistant secretary, must also have a secretary.

11.0 CORPORATE SEALS ARE OPTIONAL. IF ORDERED THE SEAL WILL BE KEPT AT THE COMPANY'S REGISTERED OFFICE

Please check all that apply. Order Corporate seal An additional Corporate seal is required

12.0 PLEASE ADVISE WHETHER ONE OR MORE OF THE FOLLOWING APPLY:

whether there are to be any special classes of shares (with details of special provisions), and what the par value of the shares will be;

whether the company will have restricted objects and if so what those restricted objects are;

whether the company requires specialized articles.

13.0 DOES THE COMPANY REQUIRE A BANK ACCOUNT TO BE ESTABLISHED IN THE CAYMAN ISLANDS?

YES - You will be required to complete an account opening package. If you have not selected a bank we can make recommendations

NO - Please provide the name of bank and country in which company will maintain bank accounts.

14.0 DECLARATION

I, the undersigned, confirm that the information provided above and in the Appendix "A" attached, is complete and correct to the best of my knowledge and belief and I undertake that, as long as I continue to be a client of Sterling Trust (Cayman) Limited, I will promptly notify the appropriate relationship manager at Sterling Trust (Cayman) Limited of any material changes affecting the completeness and accuracy of the responses to the questions stated herein.

Signature of Director

Dated

Day Month Year

Professional title

Company affiliation (director/officer/shareholder/lawyer/agent)

Address

City

Zip/Postal Code

Country

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APPENDIX A

(i)

Has any one Director and/or Shareholder at any time had any public criticism by statutory or regulatory authorities (including recognized professional bodies); or been disqualified by a Court or competent authority from acting as a trustee or director or from acting in the management or conduct of affairs of any company?

YES (If Yes, please provide full details below)

NO

(ii)

Has any one Director and/or Shareholder at any time been convicted in relation to abuse of your public powers and/or office for personal benefit?

YES (If Yes, please provide full details below)

NO

(iii)

Has any one Director and/or Shareholder at any time been convicted in relation to an indictable offence; or been bankrupt, or been the subject of an individual voluntary arrangement?

YES (If Yes, please provide full details below)

NO

(iv)

Has any one Director and/or Shareholder at any time had a receiver appointed or went into compulsory liquidation, administration or company voluntary arrangement?

YES (If Yes, please provide full details below)

NO

(v)

Has any one Director and/or Shareholder at any time been a partner of any partnership, while he/she was a partner, or within 12 months after he/she ceased to be a partner, went into compulsory liquidation, administration or partnership voluntary arrangement?

YES (If Yes, please provide full details below)

NO

(vi)

Has any one Director and/or Shareholder at any time been subject to any seizure or freeze orders from law enforcement or judicial authorities?

YES (please provide full details below)

NO

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(vii)

Has any one Director and/or Shareholder at any time been the subject of an investigation in relation to a financial institution?

YES (please provide full details below)

|

NO

(viii)

Does any one Director and/or Shareholder have a family member who is a political member of a government or a senior official of a government or is closely associated with a political figure?

YES (please provide full details below)

|

NO

(ix)

If any one Director and/or Shareholder that previously held a political position, has it been twelve (12) years or more since he/she ceased to hold the political position or ceased to have been closely associated with, either directly or indirectly, a political position or person?

YES (please provide full details below)

|

NO

(x)

Has any one Director and/or Shareholder, anywhere, been censured, disciplined or criticized by any professional body to which he/she belong or belonged, or has he/she ever held a practicing certificate subject to conditions?

YES (please provide full details below)

|

NO

(xi)

Has any one Director and/or Shareholder ever been required to give evidence in any trial or proceedings involving fraud, dishonesty or similar matters, other than as an expert witness?

YES (please provide full details below)

|

NO